



## Self-Assessment Tool Questions

The following questions are included in SRE's Self-Assessment Tool

### Contact Information

**Name**

**Email**

**Organization Name**

**Phone**

### About Your Organization

**What type of organization do you represent?**

- Synagogue or religious institution
- Foundation or philanthropic institution
- Jewish Community Center or communal space
- Youth or Teen Serving Program
- Campus serving institution
- National network organization
- Academic Institution
- Other

**What is the size of your organization?**

- 1-5 employees
- 6-15 employees
- 16-50 employees
- 51+ employees

**What is your role within the organization?**

- Board Chair
- CEO or Executive Director
- Other Senior Leader authorized to complete assessment
- Representative of Senior Leader authorized to complete assessment

### Leadership and Accountability

**Have time, money and resources been allocated annually to prioritize diversity, inclusion and harassment prevention?**

- Yes
- Somewhat
- No

**Does your workplace conduct an internal audit, climate survey, cultural assessment, or engagement survey of employees to assess and address workplace risk factors regarding discrimination and harassment?**

- Yes
- Somewhat
- No

## **Policies and Guidelines**

**Is your anti-harassment policy communicated to staff on a regular basis?**

- Yes
- Somewhat
- No

**Is your anti-harassment policy easily accessible (e.g., on a website)?**

- Yes
- Somewhat
- No

**Does your organization have a written non-discrimination policy?**

- Yes
- Somewhat
- No

**Is your non-discrimination policy communicated to staff on a regular basis?**

- Yes
- Somewhat
- No

**Is your non-discrimination policy easily accessible (e.g., on a website)?**

- Yes
- Somewhat
- No

**Does your organization have written policies in place to help ensure fair and equitable hiring and advancement practices?**

- Yes
- Somewhat
- No

**Are your fair and equitable hiring and advancing policies communicated to staff on a regular basis?**

- Yes
- Somewhat
- No

**Are your fair and equitable hiring and advancing policies easily accessible (e.g., on a website)?**

- Yes
- Somewhat
- No
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## **Reporting and Response Procedures**

**Does your organization have a process in place whereby individuals can report discrimination or harassment?**

- Yes
- Somewhat
- No

**Does your organization's reporting process include multiple points of access for reporting (e.g., through CEO, direct supervisor, other manager, and/or HR department)?**

- Yes
- Somewhat
- No

**Does your organization have a process that requires the organization to respond to complaints of discrimination and harassment?**

- Yes
- Somewhat
- No

**Does your organization have a process for investigating complaints of discrimination and harassment?**

- Yes
- Somewhat
- No

**Are the individuals who conduct investigations into discrimination and harassment trained in conducting investigations of this nature?**

- Yes
- Somewhat
- No

**Are your reporting and response procedures communicated to staff on a regular basis?**

- Yes
- Somewhat
- No

**Does your organization provide training and education to employees regarding your policies and reporting systems (e.g., non-discrimination policies, anti-harassment policies, reporting and response procedures)?**

- Yes
- Somewhat
- No

**Does your organization conduct other training around preventing and addressing discrimination and harassment (e.g., implicit or unconscious bias, bystander intervention, workplace civility/respectful workplaces)?**

- Yes
- Somewhat
- No